

Employee Post-Travel Disclosure of Travel Expenses

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Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The original *Employee Pre-Travel Authorization* (Form RE-1), AND
☒ A copy of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Partnership for a Secure America

Travel date(s): June 8 & 9, 2019

Name of accompanying family member (if any): _____

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount	\$35	\$90	\$77	\$191 for Conference Services

Expenses for Accompanying Spouse or Dependent Child (if applicable):


	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

See attached itinerary

15 July 2019
(Date)

JOHN LUCIO
(Printed name of traveler)


(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

18 July 2019
(Date)


(Signature of Supervising Senator/Officer)

(Revised 1/3/11)

Form RE-2

Name of Traveler: John Lucio

Employing Office/Committee: Senate Committee on Appropriations

Private Sponsor(s) (list all): Partnership for a Secure America

Travel date(s): June 8-9, 2019

Destination(s): Airlie Conference Center, Warrenton, VA

This trip is intended to provide awareness of contemporary and relevant national security and foreign policy issues through bipartisan perspectives. Such awareness will directly support my duties as a professional staff member in the Committee on Appropriations-Subcommittee on Defense, by assisting me in formulating cross-party solutions to complex national security appropriations issues.

Name of accompanying family member (if any): N/A

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

(Date)

(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate; Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Patrick Leahy hereby authorize John Lucio
(Print Senator's/Officer's Name) (Print Traveler's Name).

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

5 / 29 / 19

(Date)

(Revised 10/19/15)

(Signature of Supervising Senator/Officer)

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Private Sponsor Certification - Page 1 of 4

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

PSA is solely responsible for planning and conducting this trip.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

PSA's mission is to promote bipartisanship in national security and foreign policy. This trip will bring together staff from both parties to build cross-party relationships and discuss diverse perspectives on pressing issues in the national security and foreign policy arena.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

This will be the twentieth such trip of this nature.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

In addition to this Congressional staff program, PSA releases high-level bipartisan policy statements on a range of foreign policy topics. These statements are generally available to the public.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	\$35 (Coach Bus) - Round-trip	\$90 (For one night)	\$77 (For two days)	\$191 conference services (for two days). This includes cost of breakout room, AV equipment, and incidental snacks/refreshments.
<input type="checkbox"/> Actual Amounts				

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip was organized specifically with regard to Congressional participation.

18. Reason for selecting the location of the event or trip

It is close to Washington, DC, but also provides a remote setting that will encourage participants to step outside their daily roles as Congressional staff.

19. Name and location of hotel or other lodging facility:

Airlie Conference Center, 6809 Airlie Road, Warrenton, VA 20187

20. Reason(s) for selecting hotel or other lodging facility:

It provides all necessary accommodations in one location that is close to Washington, DC for a one night round trip. The lodging and conference location are the same.

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21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Meals and lodging are below the per diem rate.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Participants will be transported by a coach class bus, round-trip.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:

Name and Title: Nathan Sermonis, Executive Director

Name of Organization: Partnership for a Secure America

Address: 1129 20th St. NW, Suite 500, Washington DC, 20036

Telephone Number: 202-293-8580

Fax Number: N/A

E-mail Address: sermonis@psaonline.org | sullivan@psaonline.org



All invited congressional staff members handle foreign policy and national security topics in their professional office capacity.

Robert Nelson
Legislative Correspondent
Sen. Chris Murphy
(D-CT)

Lila Nieves-Lee
Legislative Assistant
Sen. Tim Scott
(R-SC)

Sherri Pan
Legislative Aide
Sen. Joni Ernst
(R-IA)

Nathan Paxton
Legislative Assistant
Sen. Angus King
(I-ME)

Nicholas Starr
Department of Defense Fellow
Sen. Ron Johnson
(R-WI)

Dustin Vesey
Legislative Correspondent
Sen. Kyrsten Sinema
(D-AZ)



Saturday, June 8th

Depart from Union Station, Washington, DC

Arrive at Airlie Conference Center & Check-in

Material Review and Preparation

**Opening Remarks and Review of Agenda:
Andy Semmel, PSA Chairman**

Andy Semmel will outline retreat agenda, provide logistical information for the weekend (i.e. location of restrooms, where to store luggage, etc.), and all attendees will introduce themselves.

Airlie House – Meadow Room

Guest Speakers: Ed Levine, former Professional Staff Member on Senate Committee on Foreign Relations; Tom Moore, former Professional Staff Member on Senate Committee on Foreign Relations

Topic: Bipartisan Panel on the ratification of the New START Treaty

Discussion will cover the specifics of how a bipartisan Congressional staff group negotiated Senate consent of the 2010 ratification of the New START Treaty.

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Federal Room
Pre-Dinner Reception
Informal conversations with guest speakers

7:30 – 9:00 pm

Federal Room
Keynote Dinner
Guest Speaker: Carol Giacomo, Member of the New York Times Editorial Board; Former Diplomatic Correspondent for Reuters
Topic: Reporting on US Foreign Policy

Carol Giacomo will speak on her experience as a foreign policy and diplomatic reporter and may discuss current U.S. foreign policy posture

Federal Room
After-Dinner Reception
Informal conversations with guest speakers

Attendees will have an opportunity to informally speak with Ed Levine, Tom Moore, VADM Michael Franken, and Carol Giacomo.

Sunday, June 9th

Between 8:00 – 9:00 am

Airlie House – Dining Room Breakfast

9:00 – 12:00 pm

Group A
Airlie House – Meadow Room
National Security Council Simulation
National Security Advisor: Mr. Robert Sheldon,
Head of Technology Strategy for Public Sector at
CrowdStrike

Participants will engage in a simulation where they are asked to negotiate a solution to a hypothetical foreign policy crisis.

9:00 – 10:30 am

Group B
Airlie House – Jefferson Room
Guest Speaker: VADM Michael Franken, Deputy
Commander of AFRICOM (2015-2017)
Topic: U.S. Security Priorities in Africa

VADM Franken will discuss issues relevant to U.S. national security interests in Africa

10:30 – 12:00 pm

Group B
Airlie House – Jefferson Room
Guest Speaker: Ambassador Bob King, U.S.
Special Envoy for North Korea Human Rights
Issues 2009-2017
Topic: North Korea Negotiations

12:00 – 1:00 pm

1:00 – 2:00 pm

Attendees will have an opportunity to informally speak with Robert Sheldon, Amb. Robert King, and VAMD Michael Franken

2:00 – 5:00 pm

Group B

Airlie House – Meadow Room
National Security Council Simulation

National Security Advisor: Mr. Robert Sheldon,
Head of Technology Strategy for Public Sector at
CrowdStrike

Participants will engage in a simulation where they are asked to negotiate a solution to a hypothetical foreign policy crisis.

2:00 – 3:30 pm

Group A

Airlie House – Jefferson Room

Guest Speaker: VADM Michael Franken, Deputy Commander of AFRICOM (2015-2017)

Topic: U.S. Security Priorities in Africa

VADM Franken will discuss issues relevant to U.S. national security interests in Africa

Group A

Guest Speaker: Ambassador Bob King, U.S. Special Envoy for North Korea Human Rights Issues 2009-2017

Amb. King will discuss ongoing negotiations with North Korea and related issues to U.S. national security

Airlie House – Meadow Room

Wrap-up and Departure from Airlie